

Utility Billing (UTYX) Client/Server

Version 9.0.2

October 2009

The following changes and modifications have been made to the UTYX Client/Server, Version 9.0.2. This list covers all changes since the last general release. This update involves new menu selections. Make sure to check each User ID's Access level settings for the respective items.

LAUNCH CMI HELP DESK FROM THE MENU

Clients now have the ability to launch the CMI Help Desk from the Menu.

USER-DEFINED REPORTS

A new button has been added called "Exec and Stay" that will execute the UDR as normal; however, when when a UDR is complete, it will NOT refresh the screen. It will return to the restrictions screen as it was before the Execute/Stay button was clicked.

PRINT OPTIONS

An additional print option has been added to the software, "print to E-mail". This option prints the data as an attachment to the E-mail message using Microsoft Outlook. The user will need to manually enter an E-mail address, subject line and message body.

LIST PRINTERS WHEN PRINTING REPORT

When printing a report, and the option to print to printer is displayed, there is now a drop-down box so that the user can select a different printer than his/her default printer. The list will default to the user's selected default printer.

REPORTS (PRINT AS PDF OPTION)

There is now an option to print directly to a PDF file from the printer selection list.

UNLOCK PRINTER

A menu item has been created so that the user can unlock a printer.

PASSWORDS

New city record options have been added to support password complexity. New options give the ability to specify minimum password length, restrict the user from using old passwords, and require certain password characters (such as uppercase, lowercase, numbers).

HOST INSTALLER

The program now prompts for a CMI user password before updating. The user must have an access system level of "4" before updates are loaded.

DEPOSIT JOURNAL ENTRY UPDATE

The ability to Deposit Journal Entry Update and to print final journal has been added.

COMPOUND HISTORY

The ability to have compound history not apply to a new tenant has been added.

VISUAL INDICATOR OF ACCOUNT

A visual indication (different background) is now available for installs with sandbox or multiple accounts.

INVOICE CORRECTION SCREEN

The Add and Delete Service buttons have been removed from Invoice Correction.

DYNAMIC NAME SEARCH

The ability to do a Dynamic Name Search as the user types has been added.

PARCEL ID EXPANDED

The Parcel ID field on the extra page has been expanded to 40 characters.

ACCOUNT LOOKUP NAME AND ADDRESS

A Wild Card Search on Account Lookup Name, Address, and Parcel ID has been added.

SHUT OFF ACCOUNT

Shut Off Account, based on an Aging report, has been made downloadable to Excel.

LOCK OUT

A lock out has been added to Character-Based when Client/Server has been installed.

MASTER TEXT PAGE

The ability to make a separate choice for viewing text on a master screen than when viewing a local print job has been added.